

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2024
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2024 calendar year, or tax year beginning 07/01/24, and ending 06/30/25

B Check if applicable:
C Name of organization: JEWISH FAMILY SERVICE OF THE DESERT
D Employer identification number: 33-0613083
E Telephone number: 760-325-4088
F Name and address of principal officer: KRAIG JOHNSON, 490 S. FARRELL DR. #C208, PALM SPRINGS CA 92262
I Tax-exempt status: 501(c)(3)
J Website: WWW.JFSDESERT.ORG
K Form of organization: Corporation
L Year of formation: 1994
M State of legal domicile: CA

Part I Summary

Table with 3 columns: Description, Prior Year, Current Year. Rows include: 1. Mission (SEE SCHEDULE O), 2-6. Governance metrics, 7a-b. Revenue (8-12), 13-19. Expenses, 20-22. Net Assets or Fund Balances.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer KRAIG JOHNSON, EXECUTIVE DIR.
Paid Preparer Use Only: Preparer's name ANDREA L. OLIVERI, Signature COURTESY COPY, Date 11/24/25, Firm's name COACHELLA VALLEY ACCOUNTING & AUDITING, Firm's EIN P01890398, Firm's address LA QUINTA, CA 92253, Phone no. 442-325-0089

May the IRS discuss this return with the preparer shown above? See instructions [X] Yes [] No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:
TO PROVIDE FOR THE SOCIAL SERVICE NEEDS OF THE JEWISH AND GENERAL COMMUNITY THROUGHOUT THE GREATER COACHELLA VALLEY WITH A COMMITMENT TO PROMOTE THE WELL BEING OF PERSONS OF ALL AGES, INCOME AND LIFESYTTLES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ **1,465,300** including grants of \$) (Revenue \$)
PROVIDED COUNSELING SERVICES, CASE MANAGEMENT, INFORMATION AND REFERRAL SUPPORT AND THERAPY GROUPS, ALL TO THE RESIDENTS OF THE COACHELLA VALLEY ON A NON-SECTARIAN BASIS. THIS INCLUDES COUNSELING SERVICES FOR PALM SPRINGS UNIFIED AND DESERT SANDS UNIFIED SCHOOL DISTRICTS' ELEMENTARY SCHOOLS. JFS PROVIDED DIRECT SERVICES TO MORE THAN 4,000 MEN, WOMEN, AND CHILDREN IN NEED.

4b (Code:) (Expenses \$ **1,261,218** including grants of \$) (Revenue \$)
SEE SCHEDULE O

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)
N/A

4d Other program services (Describe on Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses **2,726,518**

Part IV Checklist of Required Schedules

| | | Yes | No |
|-----|--|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> | | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i> | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | | X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> | X | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | |
| a | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> | X | |
| b | Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | | X |
| c | Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | X | |
| e | Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> | X | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | | X |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> | X | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i> | X | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> | X | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | | X |
| 20a | Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | | X |

Part IV Checklist of Required Schedules (continued)

| | | Yes | No |
|-----|---|-----|----|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | | X |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> | | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | |
| c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> | | X |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | | X |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions). | | |
| a | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| b | A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| c | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i> | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> | | X |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | | X |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. | X | |

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

| | | Yes | No |
|----|--|-----|----|
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | | |
| c | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | X | |

| Part V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | Yes | No | | |
|---|---|------------|-----------|----------|----------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | 2a | 30 | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | X | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | | X |
| b | If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | | X |
| c | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | X | |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | | X |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | | X |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | X | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | 8 | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | |
| a | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | |
| a | Gross income from members or shareholders | 11a | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) | 11b | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | |
| a | Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. | 13a | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 13b | | | |
| c | Enter the amount of reserves on hand | 13c | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | | X |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. | 15 | | | X |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. | 16 | | | X |
| 17 | Section 501(c)(21) organizations. Did the trust, any disqualified or other person, engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069. | 17 | | | |

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

| | | Yes | No |
|-----------|--|----------|----------|
| 1a | Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | |
| | 17 | | |
| b | Enter the number of voting members included on line 1a, above, who are independent | | |
| | 17 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | | X |
| 6 | Did the organization have members or stockholders? | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | |
| a | The governing body? | X | |
| b | Each committee with authority to act on behalf of the governing body? | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O | | X |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | | Yes | No |
|------------|--|----------|----------|
| 10a | Did the organization have local chapters, branches, or affiliates? | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | | |
| 10b | | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | X | |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | X | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | X | |
| c | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done | X | |
| 12c | | X | |
| 13 | Did the organization have a written whistleblower policy? | X | |
| 14 | Did the organization have a written document retention and destruction policy? | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| a | The organization's CEO, Executive Director, or top management official | X | |
| b | Other officers or key employees of the organization | X | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | | |
| 16b | | | |

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **CA**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records.

JAMES MANALAD
PALM SPRINGS

490 S. FARRELL DR. C208

CA 92262

760-325-4088

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|---|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) KRAIG JOHNSON EXECUTIVE DIR. | 40.00 0.00 | | | X | | | | 112,544 | 0 | 19,291 |
| (2) JAMES MANALAD DIR. FIN&ACCTG | 40.00 0.00 | | | X | | | | 104,399 | 0 | 7,546 |
| (3) MERI NIELSEN PRESIDENT | 25.00 0.00 | X | | X | | | | 0 | 0 | 0 |
| (4) NANCY LEVINE VICE PRESIDENT | 25.00 0.00 | X | | X | | | | 0 | 0 | 0 |
| (5) LEE ERWIN BOARD SECRETARY | 25.00 0.00 | X | | X | | | | 0 | 0 | 0 |
| (6) NINA S. SOLOWITZ TREASURER | 25.00 0.00 | X | | X | | | | 0 | 0 | 0 |
| (7) JOANNE CHUNOWITZ IMMED PAST PRESIDENT | 25.00 0.00 | X | | X | | | | 0 | 0 | 0 |
| (8) THERESA ARBITER DIRECTOR | 25.00 0.00 | X | | | | | | 0 | 0 | 0 |
| (9) OSCAR G ARMIJO DIRECTOR | 25.00 0.00 | X | | | | | | 0 | 0 | 0 |
| (10) AUDREY BERNSTEIN DIRECTOR | 25.00 0.00 | X | | | | | | 0 | 0 | 0 |
| (11) MICHELLE CARAFIOL DIRECTOR | 25.00 0.00 | X | | | | | | 0 | 0 | 0 |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|--|---|-----------------------|---------|--------------|------------------------------|----------------|---|--|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (12) DEBRA CARRINGTON | | | | | | | | | | |
| (12) DIRECTOR | 25.00 0.00 | | | | | | 0 | 0 | 0 | |
| (13) PHYLLIS EISENBERG | | | | | | | | | | |
| (13) DIRECTOR | 25.00 0.00 | X | | | | | 0 | 0 | 0 | |
| (14) LOREN FRIEND | | | | | | | | | | |
| (14) DIRECTOR | 25.00 0.00 | X | | | | | 0 | 0 | 0 | |
| (15) LOIS GOLD | | | | | | | | | | |
| (15) DIRECTOR | 25.00 0.00 | X | | | | | 0 | 0 | 0 | |
| (16) RENEE MAYER | | | | | | | | | | |
| (16) DIRECTOR | 25.00 0.00 | X | | | | | 0 | 0 | 0 | |
| (17) ZORINA MOR | | | | | | | | | | |
| (17) DIRECTOR | 25.00 0.00 | X | | | | | 0 | 0 | 0 | |
| (18) ATMA WISEMAN | | | | | | | | | | |
| (18) DIRECTOR | 25.00 0.00 | X | | | | | 0 | 0 | 0 | |
| (19) BARRY KAUFMAN | | | | | | | | | | |
| (19) BOARDMEMBER EMERITUS | 25.00 0.00 | X | | | | | 0 | 0 | 0 | |
| 1b Subtotal | | | | | | | 216,943 | | 26,837 | |
| c Total from continuation sheets to Part VII, Section A | | | | | | | | | | |
| d Total (add lines 1b and 1c) | | | | | | | 216,943 | | 26,837 | |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **2**

| | Yes | No |
|--|-----|----------|
| 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> | | X |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | | X |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> | | X |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|----------------------------------|--------------------------------|---------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

| | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 | |
|---|--|--|--|--------------------------------------|---|--------|
| Contributions, Gifts, Grants, and Other Similar Amounts | 1a Federated campaigns | 1a | | | | |
| | b Membership dues | 1b | | | | |
| | c Fundraising events | 1c | 771,258 | | | |
| | d Related organizations | 1d | | | | |
| | e Government grants (contributions) | 1e | 25,483 | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1f | 1,315,065 | | | |
| | g Noncash contributions included in lines 1a-1f | 1g | \$ 15,901 | | | |
| | h Total. Add lines 1a-1f | | 2,111,806 | | | |
| | Program Service Revenue | 2a CLIENT FEES | Business Code | 864,536 | 864,536 | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| f All other program service revenue | | | | | | |
| g Total. Add lines 2a-2f | | | 864,536 | | | |
| Other Revenue | | 3 Investment income (including dividends, interest, and other similar amounts) | | 72,020 | | 72,020 |
| | 4 Income from investment of tax-exempt bond proceeds | | | | | |
| | 5 Royalties | | | | | |
| | 6a Gross rents | (i) Real | | | | |
| | | (ii) Personal | | | | |
| | | 6a | | | | |
| | b Less: rental expenses | 6b | | | | |
| | c Rental inc. or (loss) | 6c | | | | |
| | d Net rental income or (loss) | | | | | |
| | 7a Gross amount from sales of assets other than inventory | (i) Securities | 83,726 | 1,480 | | |
| | | (ii) Other | | | | |
| | | 7a | | | | |
| | | b Less: cost or other basis and sales exps. | 7b | 76,439 | 1,480 | |
| | c Gain or (loss) | 7c | 7,287 | | | |
| | d Net gain or (loss) | | 7,287 | 7,287 | | |
| 8a Gross income from fundraising events (not including \$ 771,258 of contributions reported on line 1c). See Part IV, line 18 | 8a | 22,945 | | | | |
| | b Less: direct expenses | 8b | 164,973 | | | |
| | c Net income or (loss) from fundraising events | | -142,028 | | | |
| 9a Gross income from gaming activities. See Part IV, line 19 | 9a | | | | | |
| | b Less: direct expenses | 9b | | | | |
| | c Net income or (loss) from gaming activities | | | | | |
| 10a Gross sales of inventory, less returns and allowances | 10a | | | | | |
| | b Less: cost of goods sold | 10b | | | | |
| | c Net income or (loss) from sales of inventory | | | | | |
| Miscellaneous Revenue | 11a | Business Code | | | | |
| | b | | | | | |
| | c | | | | | |
| | d All other revenue | | | | | |
| | e Total. Add lines 11a-11d | | | | | |
| | 12 Total revenue. See instructions | | 2,913,621 | 871,823 | 0 | 72,020 |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|--|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 226,665 | 201,958 | 24,707 | |
| 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 1,294,569 | 1,179,024 | 34,563 | 80,982 |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 72,122 | 65,631 | 3,606 | 2,885 |
| 9 Other employee benefits | 84,304 | 76,717 | 4,215 | 3,372 |
| 10 Payroll taxes | 126,264 | 114,900 | 6,313 | 5,051 |
| 11 Fees for services (nonemployees): | | | | |
| a Management | | | | |
| b Legal | | | | |
| c Accounting | 12,100 | 11,011 | 605 | 484 |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | 21,000 | | | 21,000 |
| f Investment management fees | | | | |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.) | 104,772 | 80,903 | 7,546 | 16,323 |
| 12 Advertising and promotion | 18,463 | 16,451 | 775 | 1,237 |
| 13 Office expenses | 49,283 | 43,911 | 2,070 | 3,302 |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | 123,566 | 110,097 | 5,190 | 8,279 |
| 17 Travel | | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | 3,851 | | 3,851 | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 7,519 | 6,699 | 316 | 504 |
| 23 Insurance | 20,734 | 18,474 | 871 | 1,389 |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| a CLIENT ASSISTANCE | 220,615 | 220,615 | | |
| b MENTAL HEALTH | 212,419 | 212,419 | | |
| c CASE MANAGEMENT | 190,930 | 190,930 | | |
| d PROGRAM EXPENSES | 96,173 | 96,173 | | |
| e All other expenses | 97,071 | 80,605 | 12,714 | 3,752 |
| 25 Total functional expenses. Add lines 1 through 24e | 2,982,420 | 2,726,518 | 107,342 | 148,560 |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) | | | | |

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

| | | (A) Beginning of year | | (B) End of year | |
|---|--|--------------------------|-----------|--------------------|--------|
| Assets | 1 Cash—non-interest-bearing | 260 | 1 | 260 | |
| | 2 Savings and temporary cash investments | 279,757 | 2 | 362,592 | |
| | 3 Pledges and grants receivable, net | | 3 | | |
| | 4 Accounts receivable, net | 115,949 | 4 | 183,193 | |
| | 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | | |
| | 7 Notes and loans receivable, net | | 7 | | |
| | 8 Inventories for sale or use | | 8 | | |
| | 9 Prepaid expenses and deferred charges | 22,340 | 9 | 35,268 | |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 69,133 | | | |
| | b Less: accumulated depreciation | 10b 51,894 | 21,844 | 10c | 17,239 |
| | 11 Investments—publicly traded securities | 1,651,025 | 11 | 1,605,733 | |
| | 12 Investments—other securities. See Part IV, line 11 | | 12 | | |
| | 13 Investments—program-related. See Part IV, line 11 | | 13 | | |
| | 14 Intangible assets | | 14 | | |
| | 15 Other assets. See Part IV, line 11 | 385,824 | 15 | 291,274 | |
| 16 Total assets. Add lines 1 through 15 (must equal line 33) | 2,476,999 | 16 | 2,495,559 | | |
| Liabilities | 17 Accounts payable and accrued expenses | 90,884 | 17 | 276,208 | |
| | 18 Grants payable | | 18 | | |
| | 19 Deferred revenue | | 19 | | |
| | 20 Tax-exempt bond liabilities | | 20 | | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | | |
| | 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | 468,465 | 25 | 358,101 | |
| | 26 Total liabilities. Add lines 17 through 25 | 559,349 | 26 | 634,309 | |
| Net Assets or Fund Balances | Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33. | | | | |
| | 27 Net assets without donor restrictions | 1,532,413 | 27 | 1,598,818 | |
| | 28 Net assets with donor restrictions | 385,237 | 28 | 262,432 | |
| | Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33. | | | | |
| | 29 Capital stock or trust principal, or current funds | | 29 | | |
| | 30 Paid-in or capital surplus, or land, building, or equipment fund | | 30 | | |
| | 31 Retained earnings, endowment, accumulated income, or other funds | | 31 | | |
| | 32 Total net assets or fund balances | 1,917,650 | 32 | 1,861,250 | |
| 33 Total liabilities and net assets/fund balances | 2,476,999 | 33 | 2,495,559 | | |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

| | | | |
|-----------|--|-----------|------------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 2,913,621 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 2,982,420 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -68,799 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 1,917,650 |
| 5 | Net unrealized gains (losses) on investments | 5 | 12,399 |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | 10 | 1,861,250 |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

| | | Yes | No |
|-----------|---|----------|----------|
| 1 | Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both. <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | X |
| 2b | Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both. <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | X | |
| 2c | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | X | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | X |
| 3b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | |

**SCHEDULE A
(Form 990)**

Public Charity Status and Public Support

OMB No. 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2024

Department of the Treasury
Internal Revenue Service

Attach to Form 990 or Form 990-EZ.

Open to Public
Inspection

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

JEWISH FAMILY SERVICE OF THE DESERT

Employer identification number

33-0613083

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations
 - g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1–10 above (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|---|---|----|---|---|
| | | | Yes | No | | |
| (A) | | | | | | |
| (B) | | | | | | |
| (C) | | | | | | |
| (D) | | | | | | |
| (E) | | | | | | |
| Total | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Table with 7 columns: Calendar year (or fiscal year beginning in), (a) 2020, (b) 2021, (c) 2022, (d) 2023, (e) 2024, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Tax revenues levied for the organization's benefit; 3 The value of services or facilities furnished by a governmental unit; 4 Total. Add lines 1 through 3; 5 The portion of total contributions by each person; 6 Public support. Subtract line 5 from line 4.

Section B. Total Support

Table with 7 columns: Calendar year (or fiscal year beginning in), (a) 2020, (b) 2021, (c) 2022, (d) 2023, (e) 2024, (f) Total. Rows include: 7 Amounts from line 4; 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 9 Net income from unrelated business activities; 10 Other income. Do not include gain or loss from the sale of capital assets; 11 Total support. Add lines 7 through 10.

12 Gross receipts from related activities, etc. (see instructions) 12
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f)) 14 %
15 Public support percentage from 2023 Schedule A, Part II, line 14 15 %
16a 33 1/3% support test — 2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
b 33 1/3% support test — 2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
17a 10%-facts-and-circumstances test — 2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization
b 10%-facts-and-circumstances test — 2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) 2024 | (f) Total |
|---|-----------|-----------|-----------|-----------|-----------|------------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 1,557,112 | 1,832,246 | 1,635,918 | 2,137,246 | 2,111,806 | 9,274,328 |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 520,858 | 611,489 | 596,716 | 527,504 | 864,536 | 3,121,103 |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | 2,077,970 | 2,443,735 | 2,232,634 | 2,664,750 | 2,976,342 | 12,395,431 |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | 20,000 | 116,552 | 135,644 | 142,673 | 121,392 | 536,261 |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | 294,611 | 135,271 | 142,684 | 76,512 | | 649,078 |
| c Add lines 7a and 7b | 314,611 | 251,823 | 278,328 | 219,185 | 121,392 | 1,185,339 |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | 11,210,092 |

Section B. Total Support

| Calendar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) 2024 | (f) Total |
|--|-----------|-----------|-----------|-----------|-----------|------------|
| 9 Amounts from line 6 | 2,077,970 | 2,443,735 | 2,232,634 | 2,664,750 | 2,976,342 | 12,395,431 |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 5,818 | 7,653 | 30,193 | 78,368 | 72,020 | 194,052 |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | 5,818 | 7,653 | 30,193 | 78,368 | 72,020 | 194,052 |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) | 2,083,788 | 2,451,388 | 2,262,827 | 2,743,118 | 3,048,362 | 12,589,483 |
| 14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|---------|
| 15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f)) | 15 | 89.04 % |
| 16 Public support percentage from 2023 Schedule A, Part III, line 15 | 16 | 85.13 % |

Section D. Computation of Investment Income Percentage

| | | |
|--|-----------|-----|
| 17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f)) | 17 | 2 % |
| 18 Investment income percentage from 2023 Schedule A, Part III, line 17 | 18 | 1 % |

- 19a 33 1/3% support tests — 2024.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization
- b 33 1/3% support tests — 2023.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i> | | |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i> | | |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i> | | |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i> | | |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i> | | |
| 4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i> | | |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i> | | |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i> | | |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> | | |
| b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| c Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> | | |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i> | | |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i> | | |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i> | | |
| b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i> | | |
| b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i> | | |

Part IV Supporting Organizations *(continued)*

| | Yes | No |
|--|-----|----|
| 11 Has the organization accepted a gift or contribution from any of the following persons? | | |
| a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? | | |
| b A family member of a person described on line 11a above? | | |
| c A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i> | | |
| 11a | | |
| 11b | | |
| 11c | | |

Section B. Type I Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i> | | |
| 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i> | | |
| 1 | | |
| 2 | | |

Section C. Type II Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i> | | |
| 1 | | |

Section D. All Type III Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | | |
| 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i> | | |
| 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i> | | |
| 1 | | |
| 2 | | |
| 3 | | |

Section E. Type III Functionally Integrated Supporting Organizations

| | | | |
|---|--|--|--|
| 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (<i>see instructions</i>). | | | |
| a <input type="checkbox"/> The organization satisfied the Activities Test. <i>Complete line 2 below.</i> | | | |
| b <input type="checkbox"/> The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i> | | | |
| c <input type="checkbox"/> The organization supported a governmental entity. <i>Describe in Part VI how you supported a governmental entity (see instructions).</i> | | | |
| 2 Activities Test. Answer lines 2a and 2b below. | | | |
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to each of its supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i> | | | |
| b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i> | | | |
| 3 Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i> | | | |
| b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i> | | | |
| 2a | | | |
| 2b | | | |
| 3a | | | |
| 3b | | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A – Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|--|--|----------------|--------------------------------|
| 1 | Net short-term capital gain | 1 | |
| 2 | Recoveries of prior-year distributions | 2 | |
| 3 | Other gross income (see instructions) | 3 | |
| 4 | Add lines 1 through 3. | 4 | |
| 5 | Depreciation and depletion | 5 | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | |
| 7 | Other expenses (see instructions) | 7 | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | |

| Section B – Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
|---|---|----------------|--------------------------------|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | |
| a | Average monthly value of securities | 1a | |
| b | Average monthly cash balances | 1b | |
| c | Fair market value of other non-exempt-use assets | 1c | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | |
| e | Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>): | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | |
| 6 | Multiply line 5 by 0.035. | 6 | |
| 7 | Recoveries of prior-year distributions | 7 | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | |

| Section C – Distributable Amount | | | Current Year |
|---|---|---|--------------|
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | |
| 2 | Enter 0.85 of line 1. | 2 | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | |
| 4 | Enter greater of line 2 or line 3. | 4 | |
| 5 | Income tax imposed in prior year | 5 | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | |

- 7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D – Distributions | Current Year |
|--|--------------|
| 1 Amounts paid to supported organizations to accomplish exempt purposes | 1 |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 |
| 4 Amounts paid to acquire exempt-use assets | 4 |
| 5 Qualified set-aside amounts (prior IRS approval required— <i>provide details in Part VI</i>) | 5 |
| 6 Other distributions (<i>describe in Part VI</i>). See instructions. | 6 |
| 7 Total annual distributions. Add lines 1 through 6. | 7 |
| 8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions. | 8 |
| 9 Distributable amount for 2024 from Section C, line 6 | 9 |
| 10 Line 8 amount divided by line 9 amount | 10 |

| Section E – Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2024 | (iii) Distributable Amount for 2024 |
|--|-----------------------------|--|---|
| 1 Distributable amount for 2024 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2024 (reasonable cause required— <i>explain in Part VI</i>). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2024 | | | |
| a From 2019 | | | |
| b From 2020 | | | |
| c From 2021 | | | |
| d From 2022 | | | |
| e From 2023 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2024 distributable amount | | | |
| i Carryover from 2019 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2024 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2024 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | |
| 6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | |
| 7 Excess distributions carryover to 2025. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2020 | | | |
| b Excess from 2021 | | | |
| c Excess from 2022 | | | |
| d Excess from 2023 | | | |
| e Excess from 2024 | | | |

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization

Employer identification number

JEWISH FAMILY SERVICE OF THE DESERT

33-0613083

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate value of contributions to (during year), 3 Aggregate value of grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?, 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 2 columns: Description, Held at the End of the Tax Year. Rows include: 1 Purpose(s) of conservation easements held by the organization (check all that apply), 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year, 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year, 4 Number of states where property subject to conservation easement is located, 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?, 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conversation easements during the year, 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year, 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B) (i) and section 170(h)(4)(B)(ii)?, 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 2 columns: Description, Amount. Rows include: 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. 1b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1. (ii) Assets included in Form 990, Part X. 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items. a Revenue included on Form 990, Part VIII, line 1. b Assets included in Form 990, Part X.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

- a** Public exhibition
- b** Scholarly research
- c** Preservation for future generations
- d** Loan or exchange program
- e** Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table.

- c** Beginning balance
- d** Additions during the year
- e** Distributions during the year
- f** Ending balance

| | Amount |
|-----------|--------|
| 1c | |
| 1d | |
| 1e | |
| 1f | |

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment %
- b** Permanent endowment %
- c** Term endowment %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i)** Unrelated organizations?
- (ii)** Related organizations?

| | Yes | No |
|---------------|----------|----------|
| 3a(i) | X | |
| 3a(ii) | | X |
| 3b | | |

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | | | |
| d Equipment | | 13,275 | 5,334 | 7,941 |
| e Other | | 55,858 | 46,560 | 9,298 |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)) | | | | 17,239 |

Part VII Investments – Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|--|
| (1) Financial derivatives | | |
| (2) Closely held equity interests | | |
| (3) Other | | |
| (A) | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Column (b) must equal Form 990, Part X, line 12, col. (B)) | | |

Part VIII Investments – Program Related

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|--|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Column (b) must equal Form 990, Part X, line 13, col. (B)) | | |

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|---|----------------|
| (1) RIGHT OF USE - ASSET | 282,774 |
| (2) DEPOSITS | 8,500 |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, line 15, col. (B)) | 291,274 |

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|---|----------------|
| (1) Federal income taxes | |
| (2) RIGHT OF USE - LIABILITY | 302,915 |
| (3) DEFERRED REVENUES | 55,186 |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, line 25, col. (B)) | 358,101 |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | |
|----------|---|-----------|------------------|
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 2,926,020 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| a | Net unrealized gains (losses) on investments | 2a | 12,399 |
| b | Donated services and use of facilities | 2b | |
| c | Recoveries of prior year grants | 2c | |
| d | Other (Describe in Part XIII.) | 2d | |
| e | Add lines 2a through 2d | 2e | 12,399 |
| 3 | Subtract line 2e from line 1 | 3 | 2,913,621 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII.) | 4b | |
| c | Add lines 4a and 4b | 4c | |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 | 2,913,621 |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | |
|----------|--|-----------|------------------|
| 1 | Total expenses and losses per audited financial statements | 1 | 2,982,420 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| a | Donated services and use of facilities | 2a | |
| b | Prior year adjustments | 2b | |
| c | Other losses | 2c | |
| d | Other (Describe in Part XIII.) | 2d | |
| e | Add lines 2a through 2d | 2e | |
| 3 | Subtract line 2e from line 1 | 3 | 2,982,420 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII.) | 4b | |
| c | Add lines 4a and 4b | 4c | |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | 5 | 2,982,420 |

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4 - INTENDED USES FOR ENDOWMENT FUNDS

BOARD DESIGNATED FUNDS CONSIST OF OPERATING RESERVES FOR GENERAL OR SPECIFIC PURPOSES.

THE LEGACY FUND IS A QUASI-ENDOWMENT FUND WHICH PROFESSIONALLY MANAGES DONOR CONTRIBUTIONS. THIS GIVES THE ORGANIZATION THE ABILITY TO GENERATE INVESTMENT EARNINGS FOR DRAWDOWN INTO ONE OF FOUR PROGRAMS OR REINVESTMENT TO GROW THE FUND. DONORS INDICATE WHICH OF THE FOUR PROGRAM AREAS THEY WOULD LIKE THE QUARTERLY EARNINGS DIRECTED TO: EITHER MENTAL HEALTH, CHILDREN AND FAMILIES, SENIORS OR WHERE MOST NEEDED. BALANCES HELD AT JUNE 30, 2025 AND 2024 AMOUNTED TO \$630,399 AND \$606,182, RESPECTIVELY.

**SCHEDULE G
(Form 990)**

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19; or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

JEWISH FAMILY SERVICE OF THE DESERT

Employer identification number

33-0613083

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a Mail solicitations
- b Internet and email solicitations
- c Phone solicitations
- d In-person solicitations
- e Solicitation of nongovernment grants
- f Solicitation of government grants
- g Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser have custody or control of contributions? | | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
|--|---------------|--|----|-----------------------------------|---|---|
| | | Yes | No | | | |
| ELEVATE INC 1 1201 CONNECTICUT AVE NW #503 WASHINGTON DC 20036 | GRNT WRNG | | X | 310,000 | 21,000 | 289,000 |
| 2 | | | | | | |
| 3 | | | | | | |
| 4 | | | | | | |
| 5 | | | | | | |
| 6 | | | | | | |
| 7 | | | | | | |
| 8 | | | | | | |
| 9 | | | | | | |
| 10 | | | | | | |
| Total | | | | 310,000 | 21,000 | 289,000 |

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

CALIFORNIA

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

| | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events | |
|-----------------|--|---|------------------------------------|----------------------------|---------------------------------|----------|
| | | <u>PATRON EVENT</u> (event type) | <u>OTHER EVENT</u> (event type) | <u>1</u> (total number) | (add col. (a) through col. (c)) | |
| Revenue | 1 | Gross receipts | 609,831 | 111,398 | 72,974 | 794,203 |
| | 2 | Less: Contributions | 609,831 | 111,398 | 50,029 | 771,258 |
| | 3 | Gross income (line 1 minus line 2) | | | 22,945 | 22,945 |
| Direct Expenses | 4 | Cash prizes | | | | |
| | 5 | Noncash prizes | 200 | | | 200 |
| | 6 | Rent/facility costs | | 30,452 | 5,630 | 36,082 |
| | 7 | Food and beverages | 24,041 | | 50,070 | 74,111 |
| | 8 | Entertainment | 700 | | 4,750 | 5,450 |
| | 9 | Other direct expenses | 28,789 | 7,817 | 12,524 | 49,130 |
| | 10 | Direct expense summary. Add lines 4 through 9 in column (d) | | | | |
| 11 | Net income summary. Subtract line 10 from line 3, column (d) | | | | | -142,028 |

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

| | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) | |
|-----------------|---|--|---|---|---|--|
| | | | | | | |
| Revenue | 1 | Gross revenue | | | | |
| Direct Expenses | 2 | Cash prizes | | | | |
| | 3 | Noncash prizes | | | | |
| | 4 | Rent/facility costs | | | | |
| | 5 | Other direct expenses | | | | |
| | 6 | Volunteer labor | <input type="checkbox"/> Yes % <input type="checkbox"/> No | <input type="checkbox"/> Yes % <input type="checkbox"/> No | <input type="checkbox"/> Yes % <input type="checkbox"/> No | |
| | 7 | Direct expense summary. Add lines 2 through 5 in column (d) | | | | |
| | 8 | Net gaming income summary. Subtract line 7 from line 1, column (d) | | | | |

9 Enter the state(s) in which the organization conducts gaming activities: _____
 a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: _____

**SCHEDULE O
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

JEWISH FAMILY SERVICE OF THE DESERT

Employer identification number

33-0613083

FORM 990 - ORGANIZATION'S MISSION OR MOST SIGNIFICANT ACTIVITIES TO PROVIDE FOR THE SOCIAL SERVICE NEEDS OF THE JEWISH AND GENERAL COMMUNITY THROUGHOUT THE GREATER COACHELLA VALLEY WITH A COMMITMENT TO PROMOTE THE WELL BEING OF PERSONS OF ALL AGES, INCOME AND LIFESYTLES. IT ACCOMPLISHES ITS PURPOSE BY MAKING AVAILABLE COUNSELING SERVICES IN ADDITION TO FINANCIAL AID IN TIMES OF NEED. ITS SOURCES OF INCOME CONSISTS OF AN ALLOCATION FROM THE JEWISH FEDERATION OF THE DESERT, COUNSELING FEES FROM CLIENTS, GRANTS, SPECIAL EVENTS AND DONATIONS AND AS SUCH, IT IS SUBJECT TO VARIOUS MARKET CONDITIONS, WHICH WOULD AFFECT THOSE REVENUES FROM TIME TO TIME.

FORM 990, PART III, LINE 4B - SECOND ACCOMPLISHMENT

JFS OFFERS MANY ADDITIONAL PROGRAMS THAT BENEFIT COACHELLA VALLEY RESIDENTS. FOR INSTANCE:

JEWISH FAMILY SERVICE OF THE DESERT (JFS) IS A NONSECTARIAN PROVIDER OF SOCIAL SERVICES TO COACHELLA VALLEY RESIDENTS THAT OFFERS SEVERAL LOW- TO NO-COST SERVICES TO HELP STABILIZE HOUSEHOLDS, FINANCIALLY AND MENTALLY.

THROUGHOUT THE FISCAL YEAR, 17,132 SERVICES WERE PROVIDED TO 4,045 UNDUPLICATED CLIENTS. APPROXIMATELY 55% OF CLIENTS IDENTIFIED AS FEMALE, AND 45% IDENTIFIED AS MALE. ETHNICITY AND RACE DEMOGRAPHICS CLOSELY MIRROR THE COACHELLA VALLEY'S OVERALL DEMOGRAPHICS. APPROXIMATELY 92 AGENCY VOLUNTEERS PROVIDED 3,985 VOLUNTEER HOURS.

THE JFS AUXILIARY, A GROUP OF SELF-GOVERNED VOLUNTEERS, SUCCESSFULLY COORDINATED ITS ANNUAL FUNDRAISING EVENT, "THE AGING BRAIN," ON SUNDAY, NOVEMBER 17, 2024, AT THE INDIAN WELLS COUNTRY CLUB. AUTHOR AND LECTURER, DR. MARC MILSTEIN, AUTHOR OF "THE AGE-PROOF BRAIN," OFFERED HELPFUL TIPS AND LIFESTYLE ADVICE TO HELP STAVE OFF THE DELETERIOUS EFFECTS OF AGING, HELPING PARTICIPANTS UNDERSTAND HOW TO BETTER RETAIN THEIR COGNITIVE ABILITIES. PROCEEDS FROM THE EVENT SUPPORT THE AUXILIARY'S FAMILY GIVING CIRCLE AND THE JFS ANGEL FUND, USED TO PROVIDE EMERGENCY FINANCIAL ASSISTANCE TO RESIDENTS.

JFS HELPED COORDINATE THE VALLEY'S FIRST "HEALTHY DESERT HEALTHY YOU" ENVIRONMENTAL SUMMIT, SEPTEMBER 20-21, AT THE WESTIN MISSION HILLS RESORT. THE EVENT, SPONSORED BY THE DESERT HEALTHCARE DISTRICT AND FOUNDATION, PROVIDED UPDATES ON STATE, COUNTY, AND REGIONAL EFFORTS TO IMPROVE SOIL, AIR, AND WATER QUALITY THROUGHOUT THE AREA.

THROUGH GENEROUS GRANTS PROVIDED BY THE ANDERSON CHILDREN'S FOUNDATION, BIGHORN CARES, CALIFORNIA DEPARTMENT OF SOCIAL SERVICES, CHAMPIONS VOLUNTEER FOUNDATION, CITY OF INDIAN WELLS, CITY OF INDIO, CITY OF PALM DESERT, COETA AND DONALD BARKER FOUNDATION, HOUSTON FAMILY FOUNDATION, THE MORONGO BAND OF MISSION INDIANS, AND PHILANTHROPIC GIVERS, APPROXIMATELY \$213,304 IN FUNDS WERE DISBURSED FOR EMERGENCY NEEDS FOR THOSE WITH LOW INCOMES. TO HELP REDUCE INCIDENCES OF FRAUD, DISBURSEMENTS WERE MADE DIRECTLY TO VENDORS FOR NECESSITIES SUCH AS OVERDUE RENT AND UTILITIES, FOOD, AND MEDICATIONS.

**SCHEDULE O
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

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OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

JEWISH FAMILY SERVICE OF THE DESERT

Employer identification number

33-0613083

A GENEROUS GRANT FROM THE HOUSTON FAMILY FOUNDATION SUPPORTED A COLLABORATION BETWEEN THE MIZELL CENTER, DESERT HEALTHCARE DISTRICT & FOUNDATION (DHCDF), AND JFS TO OFFER IN-PERSON CASE MANAGEMENT SERVICES AT MIZELL ONCE A WEEK, MAINTAIN A LIST OF CURRENTLY AVAILABLE COMMUNITY RESOURCES AVAILABLE VIA THE DHCDF WEBSITE AND JFS WEBSITE WITH A LINK TO THE CONNECT IE WEBSITE FOR GREATER PROGRAM INFORMATION.

THE AGENCY'S MENTAL HEALTH COUNSELING PROGRAM CONTINUED TO PARTNER WITH LOCAL AGENCIES TO PROVIDE NO-COST, NO-WAIT COUNSELING SERVICES TO PARTNER AGENCY CLIENTS AND MEMBERS OF THEIR HOUSEHOLDS. DURING THE YEAR, JFS PARTNERED WITH SIXTEEN LOCAL AGENCIES, AND 897 NO-COST COUNSELING SESSIONS WERE PROVIDED TO THEIR CLIENTS. FURTHER, JFS OFFERED \$56,000 IN CLINICAL SCHOLARSHIPS, MAKING NO-COST CONNECTIONS TO THERAPISTS POSSIBLE FOR THOSE WHO WERE UNINSURED OR UNABLE TO AFFORD INSURANCE COPAYMENTS.

JFS CASE MANAGERS CONTINUED TO HELP RESIDENTS GAIN ACCESS TO AVAILABLE BENEFITS SUCH AS CALFRESH (FOOD STAMPS), LOW INCOME HOME ENERGY ASSISTANCE PROGRAM (LIHEAP), AND MEDI-CAL APPLICATIONS. DURING THE FISCAL YEAR, 2,666 UNDUPLICATED CLIENTS WERE PROVIDED WITH 5662 SERVICES. OF THE 2,666 CLIENTS, 667 WERE SENIORS 55+ YEARS OF AGE. JFS CASE MANAGERS ALSO PROVIDED SUPERVISION TO TWO HEALTH CAREER CONNECTION (HCC) INTERNS DURING THEIR 10-WEEK PRECEPTOR PROGRAMS, HELPING TO INFORM FUTURE CARE PROVIDERS ABOUT THE NEEDS FACING MANY OF OUR COACHELLA VALLEY NEIGHBORS. THE CASE MANAGEMENT PROGRAM CONTINUES TO OVERSEE OUR ENGAGEMENT WITH THE INLAND EMPIRE HEALTH PLAN (IEHP) COMMUNITY SUPPORTS PROGRAM BY OFFERING HOUSING NAVIGATION, HOUSING TENANCY, AND HOUSING DEPOSIT SERVICES TO IEHP CLIENTS, AND OUR GOAL REMAINS TO EXPAND THAT PROGRAM TO THE EXTENT POSSIBLE. JFS CASE MANAGERS ARE RESPONSIBLE FOR ADJUDICATING REQUESTS FOR EMERGENCY FINANCIAL ASSISTANCE AND ARE FURTHER RESPONSIBLE FOR DELIVERING THE FINANCIAL ASSISTANCE FOR NECESSITIES NOTED EARLIER. IMPORTANTLY, JFS CASE MANAGERS CONTINUED TO ADMINISTER FUNDS RECEIVED BY THE CALIFORNIA DEPARTMENT OF SOCIAL SERVICES TO HELP OUR LOCAL HOLOCAUST SURVIVORS IN AREAS SUCH AS RENTAL ASSISTANCE, FOOD SECURITY, DURABLE MEDICAL EQUIPMENT, UTILITY PAYMENTS, IN-HOME SUPPORT, AND SOCIALIZATION.

TO HELP INCREASE OUR SUCCESS IN FINDING HOUSING FOR CLIENTS, JFS BECAME A VOTING MEMBER OF THE RIVERSIDE COUNTY CONTINUUM OF CARE (COC). THE COC IS COMPOSED OF DOZENS OF AGENCIES FOCUSED ON THE REDUCTION OF HOMELESSNESS THROUGHOUT THE COUNTY. THE COC IS OFTEN THE RECIPIENT OF GRANT FUNDING THAT IS TO BE USED TO FURTHER THE GROUP'S GOAL OF REDUCING THE COUNTY'S HOMELESS POPULATION. COC MEMBERSHIP ALLOWS JFS TO BID ON AVAILABLE GRANT DOLLARS; MOST LIKELY, JFS WILL BE PARTNERING WITH OTHER COC MEMBERS TO PROVIDE SERVICES TO THIS VULNERABLE POPULATION.

JFS REMAINS AN ACTIVE MEMBER OF THE JEWISH PUBLIC AFFAIRS COMMITTEE (JPAC) AND ITS EFFORTS TO WORK WITH THE STATE TO SUPPORT OUR LOCAL HOLOCAUST SURVIVORS. THROUGH OUR COMBINED EFFORTS, WE WERE ABLE TO SUCCESSFULLY ADVOCATE FOR THE STATE'S APPROVAL OF CONTINUED FINANCIAL SUPPORT FOR HOLOCAUST SURVIVORS LOCATED IN THE COACHELLA VALLEY. THIS PAST FISCAL

**SCHEDULE O
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

JEWISH FAMILY SERVICE OF THE DESERT

Employer identification number

33-0613083

YEAR, JFS CONCLUDED ITS 3-YEAR PROGRAM WITH THE CALIFORNIA DEPARTMENT OF SOCIAL SERVICES, DISTRIBUTING \$283,965 IN DIRECT SUPPORT OF THESE IMPORTANT CLIENTS' RENTAL AND HOA ASSISTANCE, FOOD SUPPORT, DURABLE MEDICAL EQUIPMENT, DENTAL SERVICES, IN-HOME SUPPORT, UTILITY ASSISTANCE, SOCIALIZATION PROGRAMMING, AND CASE MANAGEMENT SERVICES.

THE JFS COMMUNITY OUTREACH PROGRAM CONTINUES TO OFFER SERVICES DESIGNED TO REDUCE ISOLATION IN OUR COMMUNITY, PRIMARILY AMONG OUR SENIORS 55+ YEARS OLD. TO HELP INCREASE OUR REACH, WE HIRED A COMMUNITY PROGRAMS COORDINATOR TO RUN LET'S DO LUNCH, CAFE EUROPA, CAFE EUROPA 2.0, AND TO COORDINATE THE JFS VOLUNTEER PROGRAM.

THE CAMPSHIP PROGRAM CONTINUES TO OFFER NEEDS-BASED SCHOLARSHIPS FOR LOCAL YOUTH, 5-17 YEARS OLD, TO ATTEND CAMP. DURING THE PREVIOUS FISCAL YEAR, JFS HELPED SEND 35 KIDS TO CAMP, PROVIDING JUST UNDER \$10,000 IN TOTAL SCHOLARSHIP DOLLARS.

JFS CONTINUES TO OCCUPY LEADERSHIP POSITIONS IN SEVERAL LOCAL GROUPS, HELPING TO MAINTAIN OUR STATUS AS RESPECTED AND TRUSTED PROVIDERS AND PARTNERS TO MANY THROUGHOUT THE AREA.

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990 DRAFT COPIES ARE PROVIDED TO THE BOARD OF DIRECTORS FOR THEIR APPROVAL PRIOR TO FILING OF THE COMPLETED TAX RETURN.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY AN ANNUAL QUESTIONNAIRE IS PROVIDED TO THE BOARD MEMBERS TO REPORT ANY CONFLICTS OF INTEREST.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL THE PROCESS FOR DETERMINING COMPENSATION FOR THE EXECUTIVE DIRECTOR INCLUDES REVIEW BY THE BOARD OF DIRECTORS, USE OF DATA AS TO COMPARABLE COMPENSATION AND CONTEMPORANEOUS DOCUMENTATION AND RECORD KEEPING.

FORM 990, PART VI, LINE 15B - COMPENSATION PROCESS FOR OFFICERS THE PROCESS FOR DETERMINING COMPENSATION FOR OTHER OFFICERS OR KEY EMPLOYEES INVOLVES THE REVIEW AND APPROVAL BY THE BOARD OF DIRECTORS, USE OF DATA AS TO COMPARABLE COMPENSATION AND CONTEMPORANEOUS DOCUMENTATION AND RECORD KEEPING.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION GOVERNING DOCS, POLICIES, AND FINANCIAL STATEMENTS MAY BE ACQUIRED BY REQUEST TO THE BOARD OF DIRECTORS.

Depreciation and Amortization (Including Information on Listed Property)

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return

Identifying number

JEWISH FAMILY SERVICE OF THE DESERT

33-0613083

Business or activity to which this form relates

INDIRECT DEPRECIATION

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

Table with 13 rows for Part I, including fields for maximum amount, total cost, threshold cost, reduction in limitation, and dollar limitation.

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

Table with 3 rows for Part II, including fields for special depreciation allowance, property subject to election, and other depreciation.

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

Table with 2 rows for Section A, including fields for MACRS deductions for assets placed in service before 2024 and a checkbox for grouping assets.

Section B—Assets Placed in Service During 2024 Tax Year Using the General Depreciation System

Table with 7 columns (a-g) and 9 rows for Section B, detailing property classification, month/year placed in service, basis, recovery period, convention, method, and depreciation deduction.

Section C—Assets Placed in Service During 2024 Tax Year Using the Alternative Depreciation System

Table with 7 columns and 4 rows for Section C, detailing class life, recovery period, convention, and method.

Part IV Summary (See instructions.)

Table with 3 rows for Part IV, including fields for listed property amount, total amount, and portion of basis attributable to section 263A costs.

For Paperwork Reduction Act Notice, see separate instructions.

Federal Asset Report

Form 990, Page 1

| Asset | Description | Date In Service | Cost | Bus % | Sec 179 Bonus | Basis for Depr | PerConv Meth | Prior | Current |
|----------------------------|--|--------------------|---------------|----------|------------------|-------------------|--------------|---------------|--------------|
| Other Depreciation: | | | | | | | | | |
| 2 | Cabinets | 11/04/11 | 3,204 | | | 3,204 | 7 MO S/L | 3,204 | 0 |
| | Mass Sale: 7/01/24 | | | | | | | | |
| 4 | Security Camera | 2/07/12 | 1,526 | | | 1,526 | 7 MO S/L | 1,526 | 0 |
| | Mass Sale: 7/01/24 | | | | | | | | |
| 7 | Data base | 8/01/14 | 10,000 | | | 10,000 | 3 MO S/L | 10,000 | 0 |
| | Sold/Scrapped: 3/31/25 | | | | | | | | |
| 8 | Chairs (25) | 12/01/15 | 2,359 | | | 2,359 | 7 MO S/L | 2,359 | 0 |
| | Mass Sale: 7/01/24 | | | | | | | | |
| 9 | Flooring | 12/01/15 | 10,867 | | | 10,867 | 7 MO S/L | 10,867 | 0 |
| 10 | Levono Ideapad 110 Laptop | 6/05/17 | 348 | | | 348 | 5 MO S/L | 348 | 0 |
| 11 | Steel Lateral File Cab x2 | 6/07/17 | 497 | | | 497 | 7 MO S/L | 497 | 0 |
| 12 | Steel Lateral File Cab | 6/08/17 | 248 | | | 248 | 7 MO S/L | 248 | 0 |
| 13 | 72 Steel Storage Cab | 6/19/17 | 179 | | | 179 | 7 MO S/L | 179 | 0 |
| 14 | 72 Steel Storage Cab | 6/21/17 | 174 | | | 174 | 7 MO S/L | 174 | 0 |
| 15 | HP BusPro Desktop Finance | 6/19/17 | 523 | | | 523 | 5 MO S/L | 523 | 0 |
| | Mass Sale: 7/01/24 | | | | | | | | |
| 17 | Telephone System | 6/15/18 | 5,290 | | | 5,290 | 5 MO S/L | 5,290 | 0 |
| 19 | Security System | 6/26/19 | 2,350 | | | 2,350 | 5 MO S/L | 2,350 | 0 |
| 20 | Computers (10 Dells) | 2/19/20 | 7,343 | | | 7,343 | 5 MO S/L | 6,364 | 979 |
| 21 | Firewall | 6/17/20 | 1,572 | | | 1,572 | 7 MO S/L | 898 | 225 |
| 23 | Lobby donor tree | 7/01/19 | 4,668 | | | 4,668 | 7 MO S/L | 3,334 | 667 |
| 24 | Lobby window | 9/30/19 | 13,824 | | | 13,824 | 7 MO S/L | 9,290 | 1,974 |
| 25 | Dell Precision 3650 Tower | 6/13/22 | 1,159 | | | 1,159 | 5 MO S/L | 483 | 232 |
| 26 | Photo Copier Remaining Ba | 1/27/09 | 1,533 | | | 1,533 | 7 MO S/L | 1,533 | 0 |
| 27 | Highspeed scanner - Fujitsu | 7/19/22 | 1,092 | | | 1,092 | 5 MO S/L | 419 | 218 |
| 28 | Video/Security System | 10/01/22 | 4,050 | | | 4,050 | 5 MO S/L | 1,418 | 810 |
| 29 | INSYNC (NEW EHR SYSTEM) | 10/18/23 | 4,866 | | | 4,866 | 5 MO S/L | 649 | 973 |
| 30 | CONTINUUM CLOUD | 4/01/24 | 1,850 | | | 1,850 | 5 MO S/L | 93 | 277 |
| | Sold/Scrapped: 3/31/25 | | | | | | | | |
| 31 | MODULAR CUBICLE PARTITION | 1/18/24 | 1,414 | | | 1,414 | 5 MO S/L | 120 | 282 |
| 32 | LENOVO | 1/18/24 | 1,697 | | | 1,697 | 5 MO S/L | 141 | 340 |
| 33 | ADDITIONAL SECURITY CAMERAS | 4/29/24 | 1,570 | | | 1,570 | 5 MO S/L | 52 | 314 |
| 34 | Firewall: Computer | 9/19/24 | 2,106 | | | 2,106 | 7 MO S/L | 0 | 226 |
| 35 | Cisco Meraki Ethernet Gigabit Switch | 6/30/25 | 2,286 | | | 2,286 | 7 MO S/L | 0 | 0 |
| | Total Other Depreciation | | <u>88,595</u> | | | <u>88,595</u> | | <u>62,359</u> | <u>7,517</u> |
| | Total ACRS and Other Depreciation | | <u>88,595</u> | | | <u>88,595</u> | | <u>62,359</u> | <u>7,517</u> |
| Amortization: | | | | | | | | | |
| 22 | Website | 9/29/19 | <u>6,188</u> | | | <u>6,188</u> | 3 MO Amort | <u>6,188</u> | <u>0</u> |
| | | | <u>6,188</u> | | | <u>6,188</u> | | <u>6,188</u> | <u>0</u> |
| | Grand Totals | | 94,783 | | | 94,783 | | 68,547 | 7,517 |
| | Less: Dispositions and Transfers | | 19,462 | | | 19,462 | | 17,705 | 277 |
| | Less: Start-up/Org Expense | | 0 | | | 0 | | 0 | 0 |
| | Net Grand Totals | | <u>75,321</u> | | | <u>75,321</u> | | <u>50,842</u> | <u>7,240</u> |

CA Asset Report

Form 990, Page 1

| Asset | Description | Date In Service | Cost | Basis for Depr | CA Prior | CA Current | Federal Current | Difference Fed - CA |
|--|--------------------------------------|--------------------|---------------|-------------------|---------------|---------------|--------------------|------------------------|
| Other Depreciation: | | | | | | | | |
| 2 | Cabinets | 11/04/11 | 3,204 | 3,204 | 3,204 | 0 | 0 | 0 |
| | Mass Sale: 7/01/24 | | | | | | | |
| 4 | Security Camera | 2/07/12 | 1,526 | 1,526 | 1,526 | 0 | 0 | 0 |
| | Mass Sale: 7/01/24 | | | | | | | |
| 7 | Data base | 8/01/14 | 10,000 | 10,000 | 10,000 | 0 | 0 | 0 |
| | Sold/Scrapped: 3/31/25 | | | | | | | |
| 8 | Chairs (25) | 12/01/15 | 2,359 | 2,359 | 2,359 | 0 | 0 | 0 |
| | Mass Sale: 7/01/24 | | | | | | | |
| 9 | Flooring | 12/01/15 | 10,867 | 10,867 | 10,867 | 0 | 0 | 0 |
| 10 | Levono Ideapad 110 Laptop | 6/05/17 | 348 | 348 | 348 | 0 | 0 | 0 |
| 11 | Steel Lateral File Cab x2 | 6/07/17 | 497 | 497 | 497 | 0 | 0 | 0 |
| 12 | Steel Lateral File Cab | 6/08/17 | 248 | 248 | 248 | 0 | 0 | 0 |
| 13 | 72 Steel Storage Cab | 6/19/17 | 179 | 179 | 179 | 0 | 0 | 0 |
| 14 | 72 Steel Storage Cab | 6/21/17 | 174 | 174 | 174 | 0 | 0 | 0 |
| 15 | HP BusPro Desktop Finance | 6/19/17 | 523 | 523 | 523 | 0 | 0 | 0 |
| | Mass Sale: 7/01/24 | | | | | | | |
| 17 | Telephone System | 6/15/18 | 5,290 | 5,290 | 5,290 | 0 | 0 | 0 |
| 19 | Security System | 6/26/19 | 2,350 | 2,350 | 2,350 | 0 | 0 | 0 |
| 20 | Computers (10 Dells) | 2/19/20 | 7,343 | 7,343 | 6,364 | 979 | 979 | 0 |
| 21 | Firewall | 6/17/20 | 1,572 | 1,572 | 898 | 225 | 225 | 0 |
| 23 | Lobby donor tree | 7/01/19 | 4,668 | 4,668 | 3,334 | 667 | 667 | 0 |
| 24 | Lobby window | 9/30/19 | 13,824 | 13,824 | 9,290 | 1,974 | 1,974 | 0 |
| 25 | Dell Precision 3650 Tower | 6/13/22 | 1,159 | 1,159 | 483 | 232 | 232 | 0 |
| 26 | Photo Copier Remaining Ba | 1/27/09 | 1,533 | 1,533 | 1,533 | 0 | 0 | 0 |
| 27 | Highspeed scanner - Fujitsu | 7/19/22 | 1,092 | 1,092 | 419 | 218 | 218 | 0 |
| 28 | Video/Security System | 10/01/22 | 4,050 | 4,050 | 1,418 | 810 | 810 | 0 |
| 29 | INSYNC (NEW EHR SYSTEM) | 10/18/23 | 4,866 | 4,866 | 649 | 973 | 973 | 0 |
| 30 | CONTINUUM CLOUD | 4/01/24 | 1,850 | 1,850 | 93 | 277 | 277 | 0 |
| | Sold/Scrapped: 3/31/25 | | | | | | | |
| 31 | MODULAR CUBICLE PARTITION | 1/18/24 | 1,414 | 1,414 | 120 | 282 | 282 | 0 |
| 32 | LENOVO | 1/18/24 | 1,697 | 1,697 | 141 | 340 | 340 | 0 |
| 33 | ADDITIONAL SECURITY CAMERAS | 4/29/24 | 1,570 | 1,570 | 52 | 314 | 314 | 0 |
| 34 | Firewall: Computer | 9/19/24 | 2,106 | 2,106 | 0 | 226 | 226 | 0 |
| 35 | Cisco Meraki Ethernet Gigabit Switch | 6/30/25 | 2,286 | 2,286 | 0 | 0 | 0 | 0 |
| Total Other Depreciation | | | 88,595 | 88,595 | 62,359 | 7,517 | 7,517 | 0 |
| Total ACRS and Other Depreciation | | | 88,595 | 88,595 | 62,359 | 7,517 | 7,517 | 0 |
| Amortization: | | | | | | | | |
| 22 | Website | 9/29/19 | 6,188 | 6,188 | 6,188 | 0 | 0 | 0 |
| | | | 6,188 | 6,188 | 6,188 | 0 | 0 | 0 |
| Grand Totals | | | 94,783 | 94,783 | 68,547 | 7,517 | 7,517 | 0 |
| Less: Dispositions | | | 19,462 | 19,462 | 17,705 | 277 | 277 | 0 |
| Less: Start-up/Org Expense | | | 0 | 0 | 0 | 0 | 0 | 0 |
| Net Grand Totals | | | 75,321 | 75,321 | 50,842 | 7,240 | 7,240 | 0 |

Name _____ Taxpayer Identification Number _____

JEWISH FAMILY SERVICE OF THE DESERT

33-0613083

| | | 2023 | 2024 | Differences |
|--|--|------------------|------------------|----------------|
| Revenue | 1. Contributions, gifts, grants | 2,032,246 | 2,086,323 | 54,077 |
| | 2. Membership dues and assessments | | | |
| | 3. Government contributions and grants | 105,000 | 25,483 | -79,517 |
| | 4. Program service revenue | 527,504 | 864,536 | 337,032 |
| | 5. Investment income | 78,368 | 72,020 | -6,348 |
| | 6. Proceeds from tax exempt bonds | | | |
| | 7. Net gain or (loss) from sale of assets other than inventory | 56,204 | 7,287 | -48,917 |
| | 8. Net income or (loss) from fundraising events | -33,090 | -142,028 | -108,938 |
| | 9. Net income or (loss) from gaming | | | |
| | 10. Net gain or (loss) on sales of inventory | | | |
| | 11. Other revenue | | | |
| | 12. Total revenue. Add lines 1 through 11 | 2,766,232 | 2,913,621 | 147,389 |
| Expenses | 13. Grants and similar amounts paid | | | |
| | 14. Benefits paid to or for members | | | |
| | 15. Compensation of officers, directors, trustees, etc. | 176,069 | 226,665 | 50,596 |
| | 16. Salaries, other compensation, and employee benefits | 1,680,492 | 1,577,259 | -103,233 |
| | 17. Professional fundraising fees | 58,750 | 21,000 | -37,750 |
| | 18. Other professional fees | 21,470 | 116,872 | 95,402 |
| | 19. Occupancy, rent, utilities, and maintenance | 121,489 | 123,566 | 2,077 |
| | 20. Depreciation and Depletion | 7,265 | 7,519 | 254 |
| | 21. Other expenses | 903,920 | 909,539 | 5,619 |
| | 22. Total expenses. Add lines 13 through 21 | 2,969,455 | 2,982,420 | 12,965 |
| | 23. Excess or (Deficit). Subtract line 22 from line 12 | -203,223 | -68,799 | 134,424 |
| Other Information | 24. Total exempt revenue | 2,766,232 | 2,913,621 | 147,389 |
| | 25. Total unrelated revenue | | | |
| | 26. Total excludable revenue | 662,076 | 943,843 | 281,767 |
| | 27. Total assets | 2,476,999 | 2,495,559 | 18,560 |
| | 28. Total liabilities | 559,349 | 634,309 | 74,960 |
| | 29. Retained earnings | 1,917,650 | 1,861,250 | -56,400 |
| | 30. Number of voting members of governing body | 18 | 17 | |
| 31. Number of independent voting members of governing body | 18 | 17 | | |
| 32. Number of employees | 31 | 30 | | |
| 33. Number of volunteers | 80 | 90 | | |

Form **990****Tax Return History****2024**

Name

JEWISH FAMILY SERVICE OF THE DESERT

Employer Identification Number

33-0613083

| | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 |
|---|------|------------------|------------------|------------------|------------------|------|
| Contributions, gifts, grants | | 1,832,246 | 2,248,403 | 2,137,246 | 2,111,806 | |
| Membership dues | | | | | | |
| Program service revenue | | 611,489 | 596,716 | 527,504 | 864,536 | |
| Capital gain or loss | | 27,547 | -1,137 | 56,204 | 7,287 | |
| Investment income | | 7,653 | 30,193 | 78,368 | 72,020 | |
| Fundraising revenue (income/loss) | | -40,515 | -38,290 | -33,090 | -142,028 | |
| Gaming revenue (income/loss) | | | | | | |
| Other revenue | | | | | | |
| Total revenue | | 2,438,420 | 2,835,885 | 2,766,232 | 2,913,621 | |
| Grants and similar amounts paid | | | | | | |
| Benefits paid to or for members | | | | | | |
| Compensation of officers, etc. | | 207,626 | 221,689 | 176,069 | 226,665 | |
| Other compensation | | 1,355,720 | 1,457,230 | 1,680,492 | 1,577,259 | |
| Professional fees | | 65,442 | 79,210 | 80,220 | 137,872 | |
| Occupancy costs | | 99,453 | 119,402 | 121,489 | 123,566 | |
| Depreciation and depletion | | 10,157 | 8,275 | 7,265 | 7,519 | |
| Other expenses | | 642,065 | 825,697 | 903,920 | 909,539 | |
| Total expenses | | 2,380,463 | 2,711,503 | 2,969,455 | 2,982,420 | |
| Excess or (Deficit) | | 57,957 | 124,382 | -203,223 | -68,799 | |
| Total exempt revenue | | 2,438,420 | 2,835,885 | 2,766,232 | 2,913,621 | |
| Total unrelated revenue | | | | | | |
| Total excludable revenue | | 646,689 | 625,772 | 662,076 | 943,843 | |
| Total Assets | | 2,253,283 | 2,798,148 | 2,476,999 | 2,495,559 | |
| Total Liabilities | | 267,500 | 654,290 | 559,349 | 634,309 | |
| Net Fund Balances | | 1,985,783 | 2,143,858 | 1,917,650 | 1,861,250 | |

Federal Statements**Taxable Interest on Investments**

| <u>Description</u> | <u>Amount</u> | <u>Unrelated Business</u> | <u>Exclusion Code</u> | <u>Postal Code</u> | <u>Acquired after 6/30/75</u> | <u>US Obs (\$ or %)</u> |
|--------------------|------------------|---------------------------|-----------------------|--------------------|-------------------------------|-------------------------|
| INTEREST | \$ 51,422 | | | | | |
| | | 14 | | | | |
| TOTAL | <u>\$ 51,422</u> | | | | | |

Taxable Dividends from Securities

| <u>Description</u> | <u>Amount</u> | <u>Unrelated Business</u> | <u>Exclusion Code</u> | <u>Postal Code</u> | <u>Acquired after 6/30/75</u> | <u>US Obs (\$ or %)</u> |
|--------------------|------------------|---------------------------|-----------------------|--------------------|-------------------------------|-------------------------|
| DIVIDENDS | \$ 20,598 | | | | | |
| | | 14 | | | | |
| TOTAL | <u>\$ 20,598</u> | | | | | |

Federal Statements

Form 990, Part IX, Line 11g - Other Fees for Service (Non-employee)

| <u>Description</u> | <u>Total Expenses</u> | <u>Program Service</u> | <u>Management & General</u> | <u>Fund Raising</u> |
|-----------------------------|---------------------------|----------------------------|-------------------------------------|-------------------------|
| OTHER PROFESSIONAL EXPENSES | \$ 104,772 | \$ 80,903 | \$ 7,546 | \$ 16,323 |
| TOTAL | <u>\$ 104,772</u> | <u>\$ 80,903</u> | <u>\$ 7,546</u> | <u>\$ 16,323</u> |

Form 990, Part IX, Line 24e - All Other Expenses

| <u>Description</u> | <u>Total Expenses</u> | <u>Program Service</u> | <u>Management & General</u> | <u>Fund Raising</u> |
|---------------------|---------------------------|----------------------------|-------------------------------------|-------------------------|
| OTHER EXPENSES | \$ 43,026 | \$ 38,333 | \$ 1,808 | \$ 2,885 |
| COMMUNITY OUTREACH | 30,747 | 30,747 | | |
| TELEPHONE/UTILITIES | 12,935 | 11,525 | 543 | 867 |
| MEMBERSHIP EXPENSES | 10,363 | | 10,363 | |
| TOTAL | <u>\$ 97,071</u> | <u>\$ 80,605</u> | <u>\$ 12,714</u> | <u>\$ 3,752</u> |

Schedule A, Part III, Line 1(e)

| Description | Amount |
|------------------------------|----------|
| GOVERNMENT GRANTS | \$ 4,233 |
| OTHER CONTRIBUTIONS | 2,500 |
| OTHER CONTRIBUTIONS | 586,097 |
| ALICE ABT | |
| CASH CONTRIBUTION | 5,000 |
| LESTER & EDWARD ANIXTER | |
| CASH CONTRIBUTION | 10,000 |
| BARBARA ARNSTEIN | |
| CASH CONTRIBUTION | 11,000 |
| BERLANTI FAMILY FOUNDATION | |
| CASH CONTRIBUTION | 10,000 |
| LESLIE & GORDON DIAMOND | |
| CASH CONTRIBUTION | 12,000 |
| MARILYN & ALLEN EAGER | |
| CASH CONTRIBUTION | 10,000 |
| LEE ERWIN & TIM JOCHEN | |
| CASH CONTRIBUTION | 25,050 |
| GARY BROAD FOUNDATION | |
| CASH CONTRIBUTION | 30,000 |
| DIANE & HAROLD GERSHOWITZ | |
| CASH CONTRIBUTION | 10,000 |
| KAREN & ROBERT GOBER | |
| CASH CONTRIBUTION | 25,000 |
| LOIS GOLD & RICHARD FORESTER | |
| CASH CONTRIBUTION | 5,050 |
| WENDY & BOB GOODFRIEND | |
| CASH CONTRIBUTION | 25,000 |
| PEGGY JACOBS & BOB HOWARD | |
| CASH CONTRIBUTION | 10,000 |
| DEBRA & MICHAEL KAY | |
| CASH CONTRIBUTION | 7,500 |
| ROBERT KOHL & CLARK PELLETT | |
| CASH CONTRIBUTION | 10,000 |
| DOROTHY & MELVYN LEFKOWITZ | |
| CASH CONTRIBUTION | 10,000 |
| SUSAN & WILLIAM LEVIN | |
| CASH CONTRIBUTION | 12,500 |
| KATHERINE & JUDD MALKIN | |
| CASH CONTRIBUTION | 5,000 |
| JOANNE & DR MYRON MINTZ | |

Schedule A, Part III, Line 1(e) (continued)

| Description | Amount |
|--|-----------|
| CASH CONTRIBUTION ELAINE & JEROME MORGAN | \$ 25,500 |
| CASH CONTRIBUTION RHODA & ISSIE RABINOVITCH | 38,573 |
| CASH CONTRIBUTION GAIL & ROBERT SCADRON | 10,000 |
| CASH CONTRIBUTION NAN SHIPP & ROBERT WERNICK | 5,000 |
| CASH CONTRIBUTION AVIVA & RON SNOW | 25,000 |
| CASH CONTRIBUTION LINDA & MITCHELL WEXLER | 29,942 |
| CASH CONTRIBUTION JOANNE & BILL CHUNOWITZ | 70,000 |
| CASH CONTRIBUTION CITY OF PALM SPRINGS | 6,025 |
| CASH CONTRIBUTION LOREN & HOWARD FRIEND | 21,250 |
| CASH CONTRIBUTION SANDY HELLMAN | 5,325 |
| CASH CONTRIBUTION RELLA & MONROE RIFKIN | 11,000 |
| CASH CONTRIBUTION BARBARA ROGERS | 5,000 |
| CASH CONTRIBUTION SHEILA & IRA STONE | 33,000 |
| CASH CONTRIBUTION ANONYMOUS | 10,000 |
| CASH CONTRIBUTION REGIONAL ACCESS PROJECT | 19,594 |
| CASH CONTRIBUTION ATMA WISEMAN | 55,000 |
| CASH CONTRIBUTION BRENDA SNOW | 5,036 |
| CASH CONTRIBUTION DENNIS SCHUMAN FDN | 25,000 |
| CASH CONTRIBUTION HOWARD SILVERMAN & MICHAEL LEHMAN | 10,000 |
| CASH CONTRIBUTION JERRY FOGELSON | 10,000 |

Federal Statements

Schedule A, Part III, Line 1(e) (continued)

| Description | Amount |
|---|---------------------|
| CASH CONTRIBUTION JOANN & CARL BIANO | \$ 5,000 |
| CASH CONTRIBUTION JORDAN SCHNITZER | 5,000 |
| CASH CONTRIBUTION JULIE & JOSEPH RESCIGNO | 10,000 |
| CASH CONTRIBUTION MARGARET SIMON | 5,697 |
| CASH CONTRIBUTION RENEE GLICKMAN | 25,000 |
| CASH CONTRIBUTION REVA LEVY | 10,025 |
| CASH CONTRIBUTION SHERRIE AUEN | 8,051 |
| CASH CONTRIBUTION TONI VICTOR & BARRY KAIMAN | 20,000 |
| CASH CONTRIBUTION PATRON EVENT | 5,600 |
| CASH CONTRIBUTION CATERING | 596,430 |
| OTHER EVENT | 13,401 |
| CASH CONTRIBUTION AUX EVENT - OTHER | 111,398 |
| CASH CONTRIBUTION | 50,029 |
| TOTAL | <u>\$ 2,111,806</u> |

Schedule A, Part III, Line 7a - Support from Disqualified Persons

| Donor Name | 2020 | 2021 | 2022 | 2023 | 2024 |
|------------------------------|--------|----------|----------|-----------|-----------|
| MICHELLE & DONALD CARAFIOL | \$ | \$ 5,100 | \$ 5,065 | \$ 30,700 | \$ 25,050 |
| LEE ERWIN & TIM JOCHEN | | 25,045 | 30,000 | 30,700 | 25,050 |
| HELENE GALEN | 10,000 | 5,000 | | 5,000 | |
| LOIS GOLD & RICHARD FORESTER | | 5,085 | 9,076 | 5,426 | 5,050 |
| WENDY & BOB GOODFRIEND | | 25,000 | 25,000 | 25,000 | 25,000 |
| DEBRA & MICHAEL KAY | | 5,318 | 5,625 | 5,000 | 7,500 |
| SUSAN & WILLIAM LEVIN | | 10,000 | 10,000 | 10,000 | 12,500 |
| GAIL & ROBERT SCADRON | | 5,270 | 10,162 | 5,090 | 5,000 |

Federal Statements

Schedule A, Part III, Line 7a - Support from Disqualified Persons (continued)

| <u>Donor Name</u> | <u>2020</u> | <u>2021</u> | <u>2022</u> | <u>2023</u> | <u>2024</u> |
|-------------------------|-------------|-------------|-------------|-------------|-------------|
| SANFORD SEPLow | \$ | \$ 5,352 | \$ 8,855 | \$ 5,229 | \$ |
| AVIVA & RON SNOW | | 25,382 | 26,320 | 27,755 | 29,942 |
| JOANNE & BILL CHUNOWITZ | | | 5,541 | 5,186 | 6,025 |
| LOREN & HOWARD FRIEND | | | | 5,136 | 5,325 |
| JAN & MILES GORDON | | | | 7,111 | |
| MERI & JOHN NIELSON | | | | 6,040 | |
| | | 10,000 | | | |
| TOTAL | \$ | \$ 20,000 | \$ 116,552 | \$ 142,673 | \$ 121,392 |

Schedule A, Part III, Line 7b - Excess Gross Receipts

| <u>Donor Name</u> | <u>Total</u> | <u>Excess</u> |
|-------------------|-------------------|-------------------|
| | \$ | \$ |
| 2023 | 103,943 | 76,512 |
| 2022 | 165,312 | 142,684 |
| 2021 | 159,785 | 135,271 |
| 2020 | 315,449 | 294,611 |
| TOTAL | \$ <u>744,489</u> | \$ <u>649,078</u> |

Schedule A, Part III, Line 10a(e)

| Description | Amount |
|-------------|------------------|
| INTEREST | \$ 51,422 |
| DIVIDENDS | 20,598 |
| TOTAL | \$ <u>72,020</u> |

PATRON EVENT

Other Direct Fundraising or Gaming Expenses

| <u>Description</u> | <u>Amount</u> |
|--------------------|------------------|
| LIGHTING | \$ 1,000 |
| BANK CHARGES | 2,971 |
| EVENT EXPENSES | 14 |
| EVENT PLANNER | 2,000 |
| INKIND | 13,401 |
| MISC EXPENSES | 253 |
| PRINTING | 5,312 |
| SUPPLIES | 1,803 |
| VALET | 2,035 |
| TOTAL | <u>\$ 28,789</u> |

OTHER EVENT

Other Direct Fundraising or Gaming Expenses

| <u>Description</u> | <u>Amount</u> |
|--------------------|-----------------|
| ADVERTISING | \$ 850 |
| BANK FEES | 2,004 |
| VALET | 2,278 |
| EVENT EXPENSE | 685 |
| GRAPHIC DESIGN | <u>2,000</u> |
| TOTAL | <u>\$ 7,817</u> |

AUX EVENT - OTHER**Other Direct Fundraising or Gaming Expenses**

| <u>Description</u> | <u>Amount</u> |
|--------------------|------------------|
| EVENT MISC | \$ 5,852 |
| EVENT SUPPLIES | 5,983 |
| BANK FEES | 689 |
| TOTAL | <u>\$ 12,524</u> |